

FUND OBJECTIVE

The fund is designed based on a Growth Private Equity Investment Strategy investing through a diversified core private equity allocation, secondaries, primaries and co-investments in various type of emerging companies that have business operations in the field of Blockchain, Cloud Computing, Digital Infrastructure A.I., Big Data, and Cyber Security providing services and products in the area of Software as a Service (SaaS), Platform as a Service (PaaS) and/ or Infrastructure as a Service (IaaS) to developed

SELECTION

1. **Blockchain:** Companies that have or are expected to have business operations in the provision of blockchain technologies such as Digital Asset Mining, Blockchain & Digital Asset Transactions, Blockchain Applications, Blockchain & Digital Asset Hardware and Blockchain Integrations.
2. **Cloud Computing Companies:** Own, operate, and or develop data centres (including data center REITs)
 - ii. Own, operate, and or develop cellular towers (including cellular tower REITs)
 - iii. Manufacture the servers and/or other hardware often used in data centers and cellular towers, including semiconductors, integrated circuits, and processors
3. **Artificial Intelligence:** Companies listed or incorporated in developed markets that are positioned to benefit from the development and utilisation of Artificial Intelligence (AI) in their products and services, as well as companies that produce hardware used in AI applied for the analysis of Big Data. The following categories as providing exposure to the underlying theme:
 - i. Artificial Intelligence Developers – develop AI and use AI in their own products
 - ii. Artificial Intelligence-as-a-Service (“AlaaS”) – provides artificial intelligence capabilities.
 - iii. Artificial Intelligence Hardware - hardware that is utilised for A.I. applications.
 - iv. Artificial Intelligence: applications, technologies and products that utilise Artificial Intelligence for data analysis, predictive analytics, task automation and other applications.
4. **Cybersecurity :** companies must derive revenue greater than 50% of its revenues from cybersecurity activities and comprise the development and management of security protocols preventing intrusion and attacks to systems, networks, applications, computers, and mobile devices.

Eligible companies must have:

1. revenue greater than 50% of its revenues from the above mentioned activities.
2. been Incorporated in the region of Europe, Asia and the Middle East.
3. generating revenue lower than 25 millions euro per year and with 250 maximum employees.
4. Innovative or disruptive characteristics in their solutions and products.

ESG: The Index also applies environmental, social and governance (“ESG”) screens and integrates ESG rating in the index construction as part of its methodology so that a minimum of 60% of its constituents are deemed to maintain sustainable characteristics. The Index also applies an ESG controversies screen to exclude certain issuers based on data rating controversies depending on their impact on the environment and society as well as the risks to the issuer’s business.

ALLOCATION SCHEME

AI Infrastructure

Companies focusing on Artificial Intelligence, Machine Learning and other emerging technologies, offering services such as Infrastructure-as-a-Service (IaaS) and managed data centres equipped with relevant infrastructure(GPU Servers etc).

Blockchain Infrastructure

Companies focusing on offering cloud services on the Blockchain sector such as Infrastructure-as-a-Service (IaaS) and managed data centres fully equipped with relevant infrastructure (ASIC Servers etc.).

Blockchain Private Equity

Investing in disruptive tech companies of emerging markets in various rounds, focusing exclusively on offering blockchain services in the Financial, Energy and Cybersecurity sectors offering Software-as-a-Service (SaaS), Platform-as-a-Service (PaaS) and Infrastructure-as-a-Service (IaaS).

Emerging Financial Instruments

Investing in private high-yield fixed income bonds with short-term periods and in convertible debt notes with high discount rates on conversion scenarios in the next financial round. Focusing on innovative tech companies in European regions.

REBALANCING

The fund follows a dynamic rebalance schedule. Adjustments are made on the last business day each month.

For informational purposes only. This document should be used to highlight some of the criteria to be used. This document, intended solely for institutional and professional investors, is a draft for discussion purposes and not an offer or solicitation for investment.